November 12, 2026

Listed Company Name: **Chugai Mining Co., Ltd.**
(Stock code no. 1491, Tokyo Stock Exchange Standard Market)
Representative: Takeo NISHIMOTO, CEO and President
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Financial Statements (Tanshin) for the Second Quarter of the Period Ending in March 2027 〔under Japanese GAAP〕 (Consolidated)

Scheduled date for the quarterly financial report submission: November 13, 2026
Scheduled date for the commencement of dividend payments TBD
Supplementary materials explaining quarterly financial results: None
Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Second Quarter of the Period Ending March 2027 (April 1, 2026－September 30, 2026)

(1) Consolidated Operating Results (Cumulative)

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		INTERIM NET INCOME ATTRIBUTABLE TO SHAREHOLDERS OF THE PARENT COMPANY	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Q2 of Period Ending March 2027	146,263	29.7	△435	-----	△532	-----	△651	-----
Q2 of Period Ending March 2026	112,748	58.0	798	18.0	722	15.7	718	△11.4

Note: Comprehensive income:
Interim Results for the Fiscal Year Ending March 2027: △651 million yen (----%)
Interim Results for the Fiscal Year Ending March 2026: 718 million yen (△11.4%)

	INTERIM NET INCOME PER SHARE	DILUTED INTERIM NET INCOME PER SHARE	
	Yen	Yen	
Q2 of Period Ending March 2027	△45.37	-----	
Q2 of Period Ending March 2026	49.89	-----	

Note: On October 1, 2025, the Company implemented a reverse stock split, consolidating 20 shares of common stock into one. The interim net income per share was calculated as if the split had occurred at the start of the previous fiscal year.

(2) Consolidated Financial Position

	TOTAL ASSET	NET ASSET	SELF-CAPITALIZATION RATE
	Million Yen	Million Yen	%
Q2 of Period Ending March 2027	20,121	8,221	40.9
Period Ending March 2026	17,570	9,366	53.3

Reference: Equity Capital:
Second Quarter of the Period Ending March 2027: 8,221 million yen
Period ending March 2026: 9,366 million yen

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2. Dividend Distribution Status

	DIVIDEND PER SHARE				
(Reference date)	End of Q2	End of Q2	End of Q3	End of Q4	Full Year
	Yen	Yen	Yen	Yen	Yen
Period Ending March 2026	—	0.00	—	34.00	34.00
Period Ending March 2027	—	0.00			
Period Ending March 2027 (anticipated amount)			—	—	—

Note: Revision to the most recently announced dividend forecast: None

3. Consolidated Business Performance Outlook for the Period Ending March 2027 (April 1, 2026－March 31, 2027)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		NET INCOME ATTRIBUTABLE TO SHAREHOLDERS OF THE PARENT COMPANY		NET INCOME PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Year	278,000	△1.3	200	△91.8	30	△98.7	△100	------	△6.96

Note: Revisions to the most recently announced earnings forecasts: None

Notes

(1) Material transfer of subsidiaries during the Period (transfer of specific subsidiaries involving changes in the scope of consolidation): None
New company: —
Excluded company: —

(2) Application of accounting processing specific to creation of the quarterly consolidated financial statements: None

(3) Changes in the principles of the accounting process, changes in accounting estimate, restatement:
(i) Changes due to revisions in the accounting system: None
(ii) Changes other than (i) above: None
(iv) Change in accounting estimate: None
(v) Restatement: None

(4) Issued number of shares (common stock)

(i) Number of shares issued as of the end of the Period (including treasury stock)	FY2027 Q2	14,487,399 shares	FY2026	14,487,399 shares
(ii) Treasury stock as of the end of the Period	FY2027 Q2	124,501 shares	FY2026	117,723 shares
(iii) Average number of shares during the Period (quarterly YTD)	FY2027 Q2	14,365,455 shares	FY2026 Q2	14,410,418 shares

Note: On October 1, 2025, the Company implemented a reverse stock split, consolidating 20 shares of common stock into one. The "number of shares issued as of the end of the period," the "number of treasury stock as of the end of the period," and the "average number of shares during the period" were calculated under the assumption that stock consolidation occurred at the beginning of the consolidated fiscal year.

* The second quarter (interim) financial results summary is not subject to review by a certified public accountant or an auditing firm.

* Remarks on the proper use of earnings projection: The above projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.

* This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.

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