November 12, 2026

Listed Company Name: **Chugai Mining Co., Ltd.**
(Stock code no. 1491, Tokyo Stock Exchange Standard Market)
Representative: Takeo NISHIMOTO, CEO and President
For Inquiry: Isao SAKURABA, IR Center (Telephone: 03-3201-1541)

Notice Regarding the Execution of a Syndicated Loan Agreement Subject to Financial Covenants

On September 16, 2026, the Company entered into a syndicated loan agreement, subject to certain financial covenants, which is referred to herein as the "Agreement."

Although this is a retrospective announcement, we are providing the following information and apologize for the delay in disclosure.

1. Purpose of This Agreement

This Agreement serves as a framework for positive impact finance. It aims to evaluate the environmental, social, and economic impacts of our corporate activities, establish key performance indicators (KPIs), and work toward achieving these goals. The Agreement also seeks to build a stable funding base and strengthen our financial foundation.

2. Terms of This Agreement

(1) Type of Agreement	Syndicated loan
(2) Date of Execution	September 16, 2026
(3) Loan Amount	1.1 billion yen
(4) Loan Term	October 1, 2026 to September 29, 2028
(5) Interest Rate	TIBOR + 0.50%
(6) Collateral	Personal property (inventory)
(7) Lenders	The Bank of Yokohama (Arranger and Agent), plus three other banks

3. Details of the Financial Covenants Attached to This Agreement

(1) Maintain the amount of net assets on the consolidated and non-consolidated balance sheets at 75 percent or more of the greater of the amount as of the end of the fiscal year immediately preceding the relevant fiscal year or the amount as of the end of March 2026.

(2) The Company shall not report a recurring loss on the consolidated and non-consolidated statements of income for two consecutive fiscal periods (excluding interim periods).

4. Projected Impact

We expect this Agreement to have minimal impact on our business performance. Should any matters requiring disclosure arise in the future, we will notify you promptly.

This is an English translation of the Financial Report prepared in Japanese.
In the event of any discrepancy between the Japanese original and the English translation, the Japanese original shall prevail.

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