

Listed Company Name: **Chugai Mining Co., Ltd.**
 (Stock code no.: 1491, Tokyo Stock Exchange Standard Market)
 Representative: Takeo NISHIMOTO, CEO and President
 For Inquiry: Isao SAKURABA, IR Center (Telephone: 03-3201-1541)
 Website: www.chugaikogyo.co.jp

Financial Statements (Tanshin) for the First Quarter of the Period Ending March 2027
[under Japanese GAAP] (Consolidated)

Scheduled date for the commencement of dividend payments: —
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the First Quarter of the Period Ending March 2027
(April 1, 2026—June 30, 2026)

(1) Consolidated Operating Results (Cumulative)

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		QUARTER NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Q1 of Period Ending March 2027	74,289	28.5	△525	—	△551	—	△555	—
Q1 of Period Ending March 2026	57,834	50.7	199	△47.6	162	△56.3	159	△56.1

Note: Comprehensive income:

First Quarter of the Period Ending March 2027: △555 million yen (—%)

First Quarter of the Period Ending March 2026: 159 million yen (△56.1%)

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
Q1 of Period Ending March 2027	△38.66	—
Q1 of Period Ending March 2026	0.55	—

Note: The Company implemented a stock consolidation on October 1, 2025, whereby 20 shares of common stock were exchanged for every one share. The quarterly net income per share is calculated under the assumption that the stock consolidation took place at the beginning of the previous consolidated fiscal year.

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	CAPITAL-TO-ASSET	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
Q1 of Period Ending March 2027	18,742	8,319	44.4	579.13
Period Ending March 2026	17,570	9,366	53.3	651.86

Reference: Equity Capital:

First Quarter of the Period Ending March 2027: 8,319 million yen

Period ending March 2026: 9,366 million yen

(3) Dividend Distribution Status

(Reference date)	DIVIDEND PER SHARE				
	End of Q1	End of Q2	End of Q3	End of Q4	Full Year
	Yen	Yen	Yen	Yen	Yen
Period Ending March 2026	—	0.00	—	34.00	34.00
Period Ending March 2027	—				
Period Ending March 2027 (anticipated amount)		—	—	—	—

Note: Revisions on dividend distribution outlook figures for the current quarter: None

**3. Consolidated Business Performance Outlook for the Period Ending March 2027
(April 1, 2026—March 31, 2027)**

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		DECLARED PROFIT		CURRENT NET PROFIT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Q2 Consolidated (YTD)	146,000	29.5	260	△67.4	200	△72.3	10	△98.6	0.70
Full Year	300,000	6.5	1,770	△27.6	1,600	△30.1	1,000	△33.9	69.46

Note: 1) Revisions on consolidated business performance outlook figures for the current quarter: None

Footnotes

(1) Material transfer of subsidiaries during the Period (transfer of specific subsidiaries involving changes in the scope of consolidation): None

New company: —

Excluded company: —

(2) Application of accounting processing specific to creation of the quarterly consolidated financial statements: None

(3) Changes in the principles of the accounting process, changes in accounting estimate, restatement:

(i) Changes due to revisions in the accounting system: None

(ii) Changes other than (i) above: None

(iv) Change in accounting estimate: None

(v) Restatement: None

(4) Issued number of shares (common stock)

(i) Number of shares issued as of the end of the Period (including treasury stock)

FY2027 Q1	14,487,399 shares	FY2026	14,487,399 shares
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(ii) Number of treasury stock as of the end of the Period

FY2027 Q1	121,583 shares	FY2026	117,723 shares
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(iii) Average number of shares during the Period (quarterly YTD)

FY2027Q1	14,367,070 shares	FY2026Q1	14,410,433 shares
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Note: The Company implemented a stock consolidation (consolidating 20 shares of common stock into 1 share) effective October 1, 2025. The "Number of shares issued as of the end of the Period (including treasury stock)," "Number of treasury stock as of the end of the Period," and "Average number of shares during the Period (quarterly YTD)" have been calculated on the assumption that this stock consolidation took place at the beginning of the prior consolidated fiscal year.

* Review of the attached quarterly consolidated financial statements by a certified public accountant or auditing firm: None

* Remarks on the proper use of earnings projection: The above projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.

* This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.