

Listed Company Name: **Chugai Mining Co., Ltd.**
 (Stock code no.: 1491, Tokyo Stock Exchange Standard Market)
 Representative: Takeo NISHIMOTO, CEO and President
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Consolidated Financial Statement (Tanshin) for the Fiscal Year Ending in March 2026
[under Japanese GAAP] (Consolidated)

Scheduled date for the regular shareholders' general meeting: June 26, 2026
 Scheduled date for the financial report submission: June 25, 2026
 Scheduled date for the commencement of dividend payments: June 29, 2026
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Fiscal Year Ending March 2026 (April 1, 2025—March 31, 2026)

(1) Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Period Ending March 2026	281,692	73.5	2,445	72.5	2,289	84.9	1,513	24.2
March 2025	162,345	42.7	1,417	290.4	1,238	393.2	1,218	458.7

[Remarks] Comprehensive income: Period ending March 2026: 1,513 million yen (24.2%)
 Period ending March 2025: 1,218 million yen (458.7%)

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES	CURRENT NET PROFIT PER SHAREHOLDER S' EQUITY	TOTAL ASSET/ RECURRING PROFIT RATIO	REVENUE OPERATING PROFIT RATIO
Period Ending	Yen	Yen	%	%	%
March 2026	105.14	—	17.3	13.4	0.9
March 2025	84.57	—	15.9	8.6	0.9

[Remarks] Investment profit/loss on equity method: Period ending March 2026: — million yen
 Period ending March 2025: — million yen

[Note] 1. The Company implemented a stock consolidation on October 1, 2025, whereby 20 shares of common stock were exchanged for every one share. We calculated net income per share assuming this stock consolidation took place at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
Period Ending	Million Yen	Million Yen	%	Yen
March 2026	17,572	9,368	53.3	651.96
March 2025	16,525	8,182	49.5	567.80

[Remarks] Equity Capital: Period ending March 2026: 9,368 million yen
 Period ending March 2025: 8,182 million yen

(3) Consolidated Cash Flow Status

	CASH FLOW FROM BUSINESS ACTIVITIES	CASH FLOW FROM INVESTMENT ACTIVITIES	CASH FLOW FROM FINANCIAL ACTIVITIES	CASH AND CASH EQUIVALENT AS OF THE END OF THE PERIOD
Period Ending	Million Yen	Million Yen	Million Yen	Million Yen
March 2026	2,600	△1,060	618	6,299
March 2025	840	△543	564	4,141

2. Dividend Distribution Status

	DIVIDEND PER SHARE					TOTAL DIVIDEND (ANNUAL)	DIVIDEND PAYOUT RATIO (CONSOLIDATED)	GROSS ASSET DIVIDEND RATIO (CONSOLIDATED)
	End of Q1	End of Q2	End of Q3	End of the Period	Annual			
Period Ending	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
March 2025	—	0.50	—	1.00	1.50	432	35.5	5.3
March 2026	—	0.50	—	34.00	34.00	488	32.3	5.2
March 2027 (anticipated amount)	—	—	—	—	—		—	

[Note] 1. The Company implemented a stock consolidation on October 1, 2025, whereby 20 shares of common stock were exchanged for every one share. For the fiscal year ending March 2025, the actual dividend amounts prior to this stock consolidation are shown.

3. Consolidated Business Performance Outlook for the Fiscal Year Ending March 2027 (April 1, 2026—March 31, 2027)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		CURRENT PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Semi-annual (cumulative)	142,800	26.7	680	△14.8	620	△14.1	340	△52.6	23.62
Annual	300,000	6.5	1,770	△27.6	1,600	△30.1	1,000	△33.9	69.46

REMARKS

- (1) Significant changes in the scope of consolidation during the period: None
New company: — companies (company name(s))
Excluded company: — companies (company name(s))
- (2) Changes in the principles, procedures and/or indication method in the accounting process:
(i) Change due to revisions in the accounting system: None
(ii) Change other than (i) above: None
(iii) Change in accounting estimate: None
(iv) Restatement: None
- (3) Issued number of shares (common stock)
- | | | | | |
|---|--------|-------------------|--------|-------------------|
| (i) Number of shares issued as of the end of the Fiscal Year (including treasury stock) | FY2026 | 14,487,399 shares | FY2025 | 14,487,399 shares |
| (ii) Treasury stock as of the end of the Fiscal Year | FY2026 | 117,723 shares | FY2025 | 76,942 shares |
| (iii) Average number of shares during the Fiscal Year | FY2026 | 14,396,612 shares | FY2025 | 14,410,508 shares |

[Note] 1. The Company implemented a stock consolidation on October 1, 2025, whereby 20 shares of common stock were exchanged for every one share. The “number of shares outstanding at the end of the period,” “number of treasury shares at the end of the period,” and “average number of shares during the period” have been calculated on the assumption that the stock consolidation took place at the beginning of the previous fiscal year.

[Reference] Summary of Individual Financial Results

Non-consolidated Financial Results for the Fiscal Year Ending March 2026 (April 1, 2025—March 31, 2026)

(1) Individual Operating Results (% figures are year-on-year rates)

Period Ending	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2026	280,979	73.9	2,429	73.7	2,289	85.1	1,513	24.2
March 2025	161,570	43.0	1,398	231.3	1,236	394.4	1,218	458.7

Period Ending	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
March 2026	105.14	—
March 2025	84.57	—

(2) Non-Consolidated Financial Position

Period Ending	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
March 2026	17,571	9,369	53.3	652.06
March 2025	16,515	8,183	49.6	567.90

[Remarks] Equity Capital: Period ending March 2026: 9,369 million yen
Period ending March 2025: 8,183 million yen

* This financial statement is not subject to the audit procedure by a certified accountant or an audit corporation.

* Cautionary statement regarding the use of forward-looking statements and other special notes:

The forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions that the Company believes are reasonable. The Company does not guarantee that results will be as anticipated in the forward-looking statements. Actual results could differ materially from those in the forward-looking statements as a result of various factors.

This is an English translation of the Financial Report prepared in Japanese.

In the event of any discrepancy between the Japanese original and the English translation, the Japanese original shall prevail.
