

Listed Company Name: **Chugai Mining Co., Ltd.**
 (Stock code no.: 1491, Tokyo Stock Exchange Standard Market)
 Representative: Takeo NISHIMOTO, CEO and President
 For Inquiry: Isao SAKURABA, IR Center (Telephone: 03-3201-1541)
 Website: www.chugaikogyo.co.jp

Consolidated Financial Statement (Tanshin) for the Fiscal Year Ending in March 2025
[under Japanese GAAP] (Consolidated)

Scheduled date for the regular shareholders' general meeting: June 27, 2025
 Scheduled date for the financial report submission: June 26, 2025
 Scheduled date for the commencement of dividend payments: June 30, 2025
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Fiscal Year Ending March 2025 (April 1, 2024—March 31, 2025)

(1) Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY	
Period Ending	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2025	162,345	42.7	1,417	290.4	1,238	393.2	1,218	458.7
March 2024	113,758	34.1	363	△54.3	251	△61.3	218	△45.2

[Remarks] Comprehensive income: Period ending March 2025: 1,218 million yen (458.7%)
 Period ending March 2024: 218 million yen (△45.2%)

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES	CURRENT NET PROFIT PER SHAREHOLDER S' EQUITY	TOTAL ASSET/ RECURRING PROFIT RATIO	REVENUE OPERATING PROFIT RATIO
Period Ending	Yen	Yen	%	%	%
March 2025	4.23	—	15.9	8.6	0.9
March 2024	0.76	—	3.1	2.2	0.3

[Remarks] Investment profit/loss on equity method: Period ending March 2025: — million yen
 Period ending March 2024: — million yen

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
Period Ending	Million Yen	Million Yen	%	Yen
March 2025	16,525	8,182	49.5	28.39
March 2024	12,135	7,107	58.6	24.66

[Remarks] Equity Capital: Period ending March 2025: 8,182 million yen
 Period ending March 2024: 7,107 million yen

(3) Consolidated Cash Flow Status

	CASH FLOW FROM BUSINESS ACTIVITIES	CASH FLOW FROM INVESTMENT ACTIVITIES	CASH FLOW FROM FINANCIAL ACTIVITIES	CASH AND CASH EQUIVALENT AS OF THE END OF THE PERIOD
Period Ending	Million Yen	Million Yen	Million Yen	Million Yen
March 2025	840	△543	564	4,141
March 2024	491	△576	△53	3,279

2. Dividend Distribution Status

	DIVIDEND PER SHARE					TOTAL DIVIDEND (ANNUAL)	DIVIDEND PAYOUT RATIO (CONSOLIDATED)	GROSS ASSET DIVIDEND RATIO (CONSOLIDATED)
	End of Q1	End of Q2	End of Q3	End of the Period	Annual			
Period Ending	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
March 2024	—	0.50	—	0.00	0.50	144	65.9	2.0
March 2025	—	0.50	—	1.00	1.50	432	35.5	5.3
March 2026 (anticipated amount)	—	—	—	—	—		—	

3. Consolidated Business Performance Outlook for the Fiscal Year Ending March 2026

(April 1, 2025—March 31, 2026)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		CURRENT PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Semi-annual (cumulative)	89,000	24.7	410	△39.3	320	△48.7	310	△61.8	1.08
Annual	181,000	11.5	990	△30.1	800	△35.4	790	△35.1	2.74

(Note) The Company plans to propose a reverse stock split at the Annual General Meeting to be held on June 27, 2025. The number of ordinary shares used in the above calculation of net income per share is the number of shares outstanding at the end of March 2025 and the amounts presented do not take into account the share consolidation. If the share consolidation were taken into account, net income per share for the second quarter (cumulative) would be 21.60 yen and for the full year would be 54.80 yen.

REMARKS

- (1) Material transfer of subsidiaries during the Fiscal Year (transfer of specific subsidiaries involving changes in the scope of consolidation):
 None
 New company: — companies (company name(s))
 Excluded company: — companies (company name(s))
- (2) Changes in the principles, procedures and/or indication method in the accounting process:
 - (i) Change due to revisions in the accounting system: None
 - (ii) Change other than (i) above: None
 - (iii) Change in accounting estimate: None
 - (iv) Restatement: None
- (3) Issued number of shares (common stock)
 - (i) Number of shares issued as of the end of the Fiscal Year (including treasury stock)
 - (ii) Treasury stock as of the end of the Fiscal Year
 - (iii) Average number of shares during the Fiscal Year

FY2025	289,747,982 shares	FY2024	289,747,982 shares
FY2025	1,538,854 shares	FY2024	1,536,712 shares
FY2025	288,210,144 shares	FY2024	288,212,733 shares

[Reference] Brief Overview of Non-Consolidated Business**Non-Consolidated Business Results for the Fiscal Year Ending in March 2025 (April 1, 2024—March 31, 2025)****(1) Non-Consolidated Operating Results**

(Figures rounded off to million yen; % figures are year-on-year rates)

Period Ending	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2025	161,570	43.0	1,398	231.3	1,326	394.4	1,218	458.7
March 2024	113,008	34.8	422	△45.1	250	△61.4	218	△45.2

Period Ending	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
March 2025	4.23	—
March 2024	0.76	—

(2) Non-Consolidated Financial Position

Period Ending	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
March 2025	16,515	8,183	49.6	28.39
March 2024	12,118	7,109	58.7	24.67

[Remarks] Equity Capital: Period ending March 2025: 8,183 million yen
Period ending March 2024: 7,109 million yen

* This financial statement is not subject to the audit procedure by a certified accountant or an audit corporation.

* Cautionary statement regarding the use of forward-looking statements and other special notes:

The forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions that the Company believes are reasonable. The Company does not guarantee that results will be as anticipated in the forward-looking statements. Actual results could differ materially from those in the forward-looking statements as a result of various factors.

This is an English translation of the Financial Report prepared in Japanese.

In the event of any discrepancy between the Japanese original and the English translation, the Japanese original shall prevail.
