

Listed Company Name: **Chugai Mining Co., Ltd.**
 Stock Code Number: 1491
 Stock Exchange: Tokyo Stock Exchange (Standard Market)
 Website: www.chugaikogyo.co.jp
 Representative: Takeo NISHIMOTO, CEO and President
 For Inquiry: Isao SAKURABA, IR Center (Telephone: 03-3201-1541)

Consolidated Financial Statement (Tanshin) for the Fiscal Year Ending in March 2024
[under Japanese GAAP] (Consolidated)

Scheduled date for the regular shareholders' general meeting: June 27, 2024
 Scheduled date for the financial report submission: June 28, 2024
 Scheduled date for the commencement of dividend payments: ---
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Fiscal Year Ending March 2024 (April 1, 2023—March 31, 2024)

(1) Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

| | REVENUE | | OPERATING PROFIT | | RECURRING PROFIT | | CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY | |
|--------------------------|-------------|------|------------------|-------|------------------|-------|---|-------|
| | Million Yen | % | Million Yen | % | Million Yen | % | Million Yen | % |
| Period Ending March 2024 | 113,758 | 34.1 | 363 | △54.3 | 251 | △61.3 | 218 | △45.2 |
| March 2023 | 84,822 | 64.4 | 794 | 35.5 | 648 | 27.3 | 398 | △27.1 |

[Remarks] Comprehensive income: Period ending March 2024: 218 million yen (−45.2%)
 Period ending March 2023: 398 million yen (−27.1%)

| | CURRENT NET PROFIT PER SHARE | CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES | CURRENT NET PROFIT PER SHAREHOLDER S' EQUITY | TOTAL ASSET/ RECURRING PROFIT RATIO | REVENUE OPERATING PROFIT RATIO |
|--------------------------|------------------------------|--|--|-------------------------------------|--------------------------------|
| | Yen | Yen | % | % | % |
| Period Ending March 2024 | 0.76 | — | 3.1 | 2.2 | 0.3 |
| March 2023 | 1.38 | — | 5.6 | 6.3 | 0.9 |

[Remarks] Investment profit/loss on equity method: Period ending March 2024: — million yen
 Period ending March 2023: — million yen

(2) Consolidated Financial Position

| | TOTAL ASSETS | SHAREHOLDERS' EQUITY | SHAREHOLDERS' EQUITY RATIO | SHAREHOLDERS' EQUITY PER SHARE |
|--------------------------|--------------|----------------------|----------------------------|--------------------------------|
| | Million Yen | Million Yen | % | Yen |
| Period Ending March 2024 | 12,135 | 7,107 | 58.6 | 24.66 |
| March 2023 | 10,757 | 7,177 | 66.7 | 24.90 |

[Remarks] Equity Capital: Period ending March 2024: 7,107 million yen
 Period ending March 2023: 7,177 million yen

(3) Consolidated Cash Flow Status

| | CASH FLOW FROM BUSINESS ACTIVITIES | CASH FLOW FROM INVESTMENT ACTIVITIES | CASH FLOW FROM FINANCIAL ACTIVITIES | CASH AND CASH EQUIVALENT AS OF THE END OF THE PERIOD |
|--------------------------|------------------------------------|--------------------------------------|-------------------------------------|--|
| | Million Yen | Million Yen | Million Yen | Million Yen |
| Period Ending March 2024 | 491 | △576 | △53 | 3,279 |
| March 2023 | △1,121 | △164 | 608 | 3,418 |

2. Dividend Distribution Status

| | DIVIDEND PER SHARE | | | | | TOTAL DIVIDEND (ANNUAL) | DIVIDEND PAYOUT RATIO (CONSOLIDATED) | GROSS ASSET DIVIDEND RATIO (CONSOLIDATED) |
|---------------------------------------|--------------------|--------------|--------------|-------------------------|--------|----------------------------|--|---|
| | End of Q1 | End of Q2 | End of Q3 | End of the Period | Annual | | | |
| Period Ending | Yen | Yen | Yen | Yen | Yen | Million Yen | % | % |
| March 2023 | — | 0.00 | — | 0.50 | 0.50 | 144 | 36.2 | 2.0 |
| March 2024 | — | 0.50 | — | 0.00 | 0.50 | 144 | 65.9 | 2.0 |
| March 2025 (anticipated amount) | — | — | — | — | — | | — | |

3. Consolidated Business Performance Outlook for the Fiscal Year Ending March 2025

(April 1, 2024—March 31, 2025)

(% figures are year-on-year rates)

| | REVENUE | | OPERATING PROFIT | | CURRENT PROFIT | | CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY | | CURRENT NET PROFIT PER SHARE |
|-----------------------------|----------------|------|---------------------|------|-------------------|-------|---|-------|------------------------------------|
| | Million Yen | % | Million Yen | % | Million Yen | % | Million Yen | % | |
| Semi-annual (cumulative) | 61,800 | 19.4 | 240 | — | 190 | △16.7 | 180 | △18.6 | 0.63 |
| Annual | 124,000 | 9.0 | 660 | 81.8 | 500 | 99.2 | 490 | 124.8 | 1.70 |

NOTES

- (1) Material transfer of subsidiaries during the Fiscal Year (transfer of specific subsidiaries involving changes in the scope of consolidation):
 None
 New company: — companies (company name(s))
 Excluded company: — companies (company name(s))
- (2) Changes in the principles, procedures and/or indication method in the accounting process:
 - (i) Change due to revisions in the accounting system: None
 - (ii) Change other than (i) above: None
 - (iii) Change in accounting estimate: None
 - (iv) Restatement: None
- (3) Issued number of shares (common stock)
 - (i) Number of shares issued as of the end of the Fiscal Year (including treasury stock)

| | | | |
|--------|--------------------|--------|--------------------|
| FY2024 | 289,747,982 shares | FY2023 | 289,747,982 shares |
|--------|--------------------|--------|--------------------|
 - (ii) Treasury stock as of the end of the Fiscal Year

| | | | |
|--------|------------------|--------|------------------|
| FY2024 | 1,536,712 shares | FY2023 | 1,533,966 shares |
|--------|------------------|--------|------------------|
 - (iii) Average number of shares during the Fiscal Year

| | | | |
|--------|--------------------|--------|--------------------|
| FY2024 | 288,212,733 shares | FY2023 | 288,214,877 shares |
|--------|--------------------|--------|--------------------|

[Reference] Brief Overview of Non-Consolidated Business**Non-Consolidated Business Results for the Fiscal Year Ending in March 2024 (April 1, 2023—March 31, 2024)****(1) Non-Consolidated Operating Results**

(Figures rounded off to million yen; % figures are year-on-year rates)

| | REVENUE | | OPERATING PROFIT | | RECURRING PROFIT | | CURRENT NET PROFIT | |
|---------------|-------------|------|------------------|-------|------------------|-------|--------------------|-------|
| Period Ending | Million Yen | % | Million Yen | % | Million Yen | % | Million Yen | % |
| March 2024 | 113,008 | 34.8 | 422 | △45.1 | 250 | △61.4 | 218 | △45.2 |
| March 2023 | 83,831 | 65.6 | 769 | 38.8 | 647 | 27.4 | 398 | △27.2 |

| | CURRENT NET PROFIT PER SHARE | CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES |
|---------------|------------------------------|--|
| Period Ending | Yen | Yen |
| March 2024 | 0.76 | — |
| March 2023 | 1.38 | — |

(2) Non-Consolidated Financial Position

| | TOTAL ASSETS | SHAREHOLDERS' EQUITY | SHAREHOLDERS' EQUITY RATIO | SHAREHOLDERS' EQUITY PER SHARE |
|---------------|--------------|----------------------|----------------------------|--------------------------------|
| Period Ending | Million Yen | Million Yen | % | Yen |
| March 2024 | 12,118 | 7,109 | 58.7 | 24.67 |
| March 2023 | 10,758 | 7,178 | 66.7 | 24.91 |

[Remarks] Equity Capital: Period ending March 2024: 7,109 million yen
Period ending March 2023: 7,178 million yen

- * This financial statement is not subject to the audit procedure by a certified accountant or an audit corporation.
- * Proper use of the business performance outlook and other special instructions: Notice in regards to forward-looking statements: The above report/projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.

This is an English translation of the financial report created in Japanese.

Should there be any discrepancies between the Japanese original and the English translation, the Japanese original shall prevail.
