

Listed Company Name: **Chugai Mining Co., Ltd.**
 (Stock code no.: 1491, Tokyo Stock Exchange Standard Market)
 Representative: Takeo NISHIMOTO, CEO and President
 For Inquiry: Isao SAKURABA, IR Center (Telephone: 03-3201-1541)
 Website: www.chugaikogyo.co.jp

Financial Statements (Tanshin) for the Third Quarter of the Period Ending in March 2024
[under Japanese GAAP] (Consolidated)

Scheduled date for the quarterly financial report submission: February 14, 2024
 Scheduled date for the commencement of dividend payments: -----
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Third Quarter of the Period Ending March 2024
(April 1, 2023—December 31, 2023)

(1) Consolidated Operating Results (YTD)

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO OWNERS OF THE PARENT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Q3 of Period Ending March 2024	84,039	30.6	281	△55.5	238	△58.4	229	△37.3
Q3 of Period Ending March 2023	64,332	86.8	632	52.3	572	61.1	365	6.4

Note: Comprehensive income:

Third Quarter of the Period Ending March 2024: 229 million yen (△37.3%)

Third Quarter of the Period Ending March 2023: 365million yen (6.4%)

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
Q3 of Period Ending March 2024	0.80	—
Q3 of Period Ending March 2023	1.27	—

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	CAPITAL-TO-ASSET	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
Q3 of Period Ending March 2024	11,504	7,118	61.9	24.70
Period Ending March 2023	10,757	7,177	66.7	24.90

Reference: Equity Capital

Third Quarter of the Period Ending March 2024: 7,118 million yen

Period ending March 2023: 7,177 million yen

2. Dividend Distribution Status

	DIVIDEND PER SHARE				
	End of Q1	End of Q2	End of Q3	End of Q4	Full Year
	Yen	Yen	Yen	Yen	Yen
Period Ending March 2023	—	0.00	—	0.50	0.50
Period Ending March 2024	—	0.50			
Period Ending March 2024 (anticipated amount)				—	—

Note: Revisions on dividend distribution outlook figures: None

3. Consolidated Business Performance Outlook for the Period Ending March 2024 (April 1, 2023—March 31, 2024)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		DECLARED PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO OWNERS OF THE PARENT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Year	98,300	15.9	580	△27.0	460	△29.0	450	13.1	1.56

Note: Revisions on business performance outlook figures: None

Note

- (1) Material transfer of subsidiaries during the Period (transfer of specific subsidiaries involving changes in the scope of consolidation): None
New company(ies): —
Excluded company(ies): —
- (2) Application of accounting processing specific to creation of the quarterly consolidated financial statements: None
- (3) Changes in the principles of the accounting process, changes in accounting estimate, restatement:
 - (i) Changes due to revisions in the accounting system: None
 - (ii) Changes other than (i) above: None
 - (iv) Change in accounting estimate: None
 - (v) Restatement: None

(4) Issued number of shares (common stock)

(i) Number of shares issued as of the end of the Period (including treasury stock)	FY2024 Q3	289,747,982 shares	FY2023	289,747,982 shares
(ii) Treasury stock as of the end of the Period	FY2024 Q3	1,536,085 shares	FY2023	1,533,966 shares
(iii) Average number of shares during the Period (quarterly YTD)	FY2024 Q3	288,213,165 shares	FY2023 Q3	288,215,087 shares

* This quarterly summary is out of scope of quarterly review stipulated by Financial Instruments and Exchange Act.

* Remarks on the proper use of earnings projection:

The above projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.

* This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.