

Listed Company Name: **Chugai Mining Co., Ltd.**
 Stock Code Number: 1491
 Stock Exchange: Tokyo Stock Exchange (Standard Market)
 Website: www.chugaikogyo.co.jp
 Representative: Takeo NISHIMOTO, CEO and President
 For Inquiry: Isao SAKURABA, IR Center (Telephone: 03-3201-1541)

Consolidated Financial Statement (Tanshin) for the Fiscal Year Ending in March 2023
[under Japanese GAAP] (Consolidated)

Scheduled date for the regular shareholders' general meeting: June 29, 2023
 Scheduled date for the financial report submission: June 30, 2023
 Scheduled date for the commencement of dividend payments: June 30, 2023
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Fiscal Year Ending March 2023 (April 1, 2022—March 31, 2023)

(1) Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Period Ending March 2023	84,822	64.4	794	35.5	648	27.3	398	△27.1
March 2022	51,590	30.8	586	114.7	509	125.2	546	212.0

[Remarks] Comprehensive income: Period ending March 2023: 398 million yen (△27.1%)
 Period ending March 2022: 546 million yen (212.0%)

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES	CURRENT NET PROFIT PER SHAREHOLDER S' EQUITY	TOTAL ASSET/ RECURRING PROFIT RATIO	REVENUE OPERATING PROFIT RATIO
Period Ending	Yen	Yen	%	%	%
March 2023	1.38	—	5.6	6.3	0.9
March 2022	1.89	—	8.0	5.6	1.1

[Remarks] Investment profit/loss on equity method: Period ending March 2023: — million yen
 Period ending March 2022: — million yen

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
Period Ending	Million Yen	Million Yen	%	Yen
March 2023	10,757	7,177	66.7	24.90
March 2022	9,833	7,067	71.9	24.52

[Remarks] Equity Capital: Period ending March 2023: 7,177 million yen
 Period ending March 2022: 7,067 million yen

(3) Consolidated Cash Flow Status

	CASH FLOW FROM BUSINESS ACTIVITIES	CASH FLOW FROM INVESTMENT ACTIVITIES	CASH FLOW FROM FINANCIAL ACTIVITIES	CASH AND CASH EQUIVALENT AS OF THE END OF THE PERIOD
Period Ending	Million Yen	Million Yen	Million Yen	Million Yen
March 2023	△1,121	△164	608	3,418
March 2022	356	△198	△19	4,095

2. Dividend Distribution Status

	DIVIDEND PER SHARE					TOTAL DIVIDEND (ANNUAL)	DIVIDEND PAYOUT RATIO (CONSOLIDATED)	GROSS ASSET DIVIDEND RATIO (CONSOLIDATED)
	End of Q1	End of Q2	End of Q3	End of the Period	Annual			
Period Ending	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
March 2022	—	0.00	—	1.00	1.00	288	52.7	4.1
March 2023	—	0.00	—	0.50	0.50	144	36.2	2.0
March 2024 (anticipated amount)	—	—	—	—	—		—	

[Remarks] Please refer to our announcement release today as “Dividend of Surplus” in regards to the year-end dividend per share for the fiscal year ending March 2023. The year-end dividend per share for the fiscal year ending March 2024 is yet to be determined.

3. Consolidated Business Performance Outlook for the Fiscal Year Ending March 2024

(April 1, 2023—March 31, 2024)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		CURRENT PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Semi-annual (cumulative)	41,800	△2.7	310	△16.4	280	△17.2	270	101.5	0.94
Annual	84,500	△0.4	630	△20.7	490	△24.4	470	18.1	1.63

NOTES

- (1) Material transfer of subsidiaries during the Fiscal Year (transfer of specific subsidiaries involving changes in the scope of consolidation):
 None
 New company: — companies (company name(s))
 Excluded company: — companies (company name(s))
- (2) Changes in the principles, procedures and/or indication method in the accounting process:
 - (i) Change due to revisions in the accounting system: None
 - (ii) Change other than (i) above: None
 - (iii) Change in accounting estimate: None
 - (iv) Restatement: None
- (3) Issued number of shares (common stock)

(i) Number of shares issued as of the end of the Fiscal Year (including treasury stock)	FY2023	289,747,982 shares	FY2022	289,747,982 shares
(ii) Treasury stock as of the end of the Fiscal Year	FY2023	1,533,966 shares	FY2022	1,532,428 shares
(iii) Average number of shares during the Fiscal Year	FY2023	288,214,877 shares	FY2022	288,693,750 shares

[Reference] Brief Overview of Non-Consolidated Business

Non-Consolidated Business Results for the Fiscal Year Ending in March 2023 (April 1, 2022—March 31, 2023)

(1) Non-Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

Period Ending	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2023	83,831	65.6	769	38.8	647	27.4	398	△27.2
March 2022	50,608	30.9	554	73.1	508	122.8	547	209.0

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
Period Ending	Yen	Yen
March 2023	1.38	—
March 2022	1.90	—

(2) Non-Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
Period Ending	Million Yen	Million Yen	%	Yen
March 2023	10,758	7,178	66.7	24.91
March 2022	9,829	7,068	71.9	24.52

[Remarks] Equity Capital: Period ending March 2023: 7,178 million yen
Period ending March 2022: 7,068 million yen

- * This financial statement is not subject to the audit procedure by a certified accountant or an audit corporation.
- * Proper use of the business performance outlook and other special instructions: Notice in regards to forward-looking statements: The above report/projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.

This is an English translation of the financial report created in Japanese.

Should there be any discrepancies between the Japanese original and the English translation, the Japanese original shall prevail.
