

Listed Company Name: **Chugai Mining Co., Ltd.**
 Stock Code Number: 1491
 Stock Exchange: Tokyo Stock Exchange (2nd Section)
 Website: www.chugaikogyo.co.jp
 Representative: Katsutoshi Haga, CEO and President
 For Inquiry: Isao Sakuraba, IR Center (Telephone: 03- 3201-1541)

Financial Statements (Tanshin) for the Second Quarter of the Period Ending in March 2022
[under Japanese GAAP] (Consolidated)

Scheduled date for the quarterly financial report submission: November 12, 2021
 Scheduled date for the commencement of dividend payments: —
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Second Quarter of the Period Ending March 2022
(April 1, 2021 – September 30, 2021)

(1) Consolidated Operating Results (Cumulative)

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		QUARTER NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Q2 of Period Ending March 2022	21,437	10.7	253	246.6	216	350.0	175	326.8
Q2 of Period Ending March 2021	19,373	45.1	73	—	48	—	41	—

Note: Comprehensive income:

Second Quarter of the Period Ending March 2022: 175 million yen (326.8%)

Second Quarter of the Period Ending March 2021: 41 million yen (—%)

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
Q2 of Period Ending March 2022	0.61	—
Q2 of Period Ending March 2021	0.14	—

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	CAPITAL-TO-ASSET	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
Q2 of Period Ending March 2022	8,614	6,696	77.7	23.23
Period Ending March 2021	8,268	6,568	79.4	22.68

Reference: Equity Capital:

Second Quarter of the Period Ending March 2022: 6,696 million yen

Period ending March 2021: 6,568 million yen

2. Dividend Distribution Status

(reference date)	DIVIDEND PER SHARE				
	End of Q1	End of Q2	End of Q3	End of Q4	Full Year
	Yen	Yen	Yen	Yen	Yen
Period Ending March 2021	—	0.00	—	0.00	0.00
Period Ending March 2022	—	0.00			
Period Ending March 2022 (anticipated amount)			—	0.00	0.00

Note: Revisions on dividend distribution outlook figures from the previous announcement: None

3. Consolidated Business Performance Outlook for the Period Ending March 2022 (April 1, 2021 – March 31, 2022)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		DECLARED PROFIT		CURRENT NET PROFIT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Year	40,700	3.2	470	72.2	400	77.0	280	60.0	0.97

Note: Revisions on consolidated business performance outlook figures from the previous announcement: None

Footnotes

- (1) Material transfer of subsidiaries during the Period (transfer of specific subsidiaries involving changes in the scope of consolidation): None
 New company: None (name of the company:)
 Excluded company: None (name of the company:)
- (2) Application of accounting processing specific to creation of the quarterly consolidated financial statements: None
- (3) Changes in the principles of the accounting process, changes in accounting estimate, restatement:
 - (i) Changes due to revisions in the accounting system: Yes
 - (ii) Changes other than (i) above: None
 - (iv) Change in accounting estimate: None
 - (v) Restatement: None

(4) Issued number of shares (common stock)

(i) Number of shares issued as of the end of the Period (including treasury stock)	FY2022 Q2	289,747,982 shares	FY2021	289,747,982 shares
(ii) Treasury stock as of the end of the Period	FY2022 Q2	1,531,732 shares	FY2021	102,416 shares
(iii) Average number of shares during the Period (quarterly YTD)	FY2022 Q2	289,168,990 shares	FY2021 Q2	289,647,085 shares

- * This quarterly summary is out of scope of quarterly review.
- * Remarks on the proper use of earnings projection: The above projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.
- * This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.