

Listed Company Name: **Chugai Mining Co., Ltd.**  
 Stock Code Number: 1491  
 Stock Exchange: Tokyo Stock Exchange (2nd Section)  
 Website: www.chugaikogyo.co.jp  
 Representative: Katsutoshi Haga, CEO and President  
 For Inquiry: Isao Sakuraba, IR Center (Telephone: 03- 3201-1541)

**Consolidated Financial Statement (Tanshin) for the Fiscal Year Ending in March 2021**  
**[under Japanese GAAP] (Consolidated)**

Scheduled date for the regular shareholders' general meeting: June 29, 2021  
 Scheduled date for the financial report submission: June 30, 2021  
 Scheduled date for the commencement of dividend payments: ---  
 Supplementary materials explaining quarterly financial results: None  
 Scheduled quarterly financial result explanation meeting: None

**1. Consolidated Financial Results for the Fiscal Year Ending March 2021 (April 1, 2020—March 31, 2021)**

**(1) Consolidated Operating Results**

(Figures rounded off to million yen; % figures are year-on-year rates)

Period Ending	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2021	39,452	38.3	273	—	226	—	175	—
March 2020	28,517	7.8	—813	—	—893	—	—296	—

[Remarks] Comprehensive income: Period ending March 2021: 175 million yen (—%)  
 Period ending March 2020: —923 million yen (—%)

Period Ending	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES	CURRENT NET PROFIT PER SHAREHOLDERS' EQUITY	TOTAL ASSET/RECURRING PROFIT RATIO	REVENUE OPERATING PROFIT RATIO
	Yen	Yen	%	%	%
March 2021	0.61	—	2.7	2.8	0.7
March 2020	—1.03	—	—4.5	—11.5	—2.9

[Remarks] Investment profit/loss on equity method: Period ending March 2021: — million yen  
 Period ending March 2020: — million yen

**(2) Consolidated Financial Position**

Period Ending	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
March 2021	8,268	6,568	79.4	22.68
March 2020	7,756	6,402	82.4	22.07

[Remarks] Equity Capital: Period ending March 2021: 6,568 million yen  
 Period ending March 2020: 6,392 million yen

### (3) Consolidated Cash Flow Status

	CASH FLOW FROM BUSINESS ACTIVITIES	CASH FLOW FROM INVESTMENT ACTIVITIES	CASH FLOW FROM FINANCIAL ACTIVITIES	CASH AND CASH EQUIVALENT AS OF THE END OF THE PERIOD
Period Ending	Million Yen	Million Yen	Million Yen	Million Yen
March 2021	622	−43	441	3,958
March 2020	925	−19	438	2,938

### 2. Dividend Distribution Status

	DIVIDEND PER SHARE					TOTAL DIVIDEND (ANNUAL)	DIVIDEND PAYOUT RATIO (CONSOLIDATED)	GROSS ASSET DIVIDEND RATIO (CONSOLIDATED)
	End of Q1	End of Q2	End of Q3	End of the Period	Annual			
Period Ending	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
March 2020	—	0.00	—	0.00	0.00	—	—	—
March 2021	—	0.00	—	0.00	0.00	—	—	—
March 2022 (anticipated amount)	—	0.00	—	0.00	0.00		—	

### 3. Consolidated Business Performance Outlook for the Fiscal Year Ending March 2022 (April 1, 2021—March 31, 2022)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		CURRENT PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Semi-annual (cumulative)	19,500	0.7	30	−58.9	20	−58.3	10	−75.6	0.03
Annual	39,400	−0.1	140	−48.7	70	−69.0	40	−77.1	0.14

#### \*Remarks

- (1) Material transfer of subsidiaries during the Fiscal Year (transfer of specific subsidiaries involving changes in the scope of consolidation):
  - None
  - New company: — companies
  - Excluded company: — companies
- (2) Changes in the principles, procedures and/or indication method in the accounting process:
  - (i) Change due to revisions in the accounting system: None
  - (ii) Change other than (i) above: None
  - (iii) Change in accounting estimate: None
  - (iv) Restatement: None

- (3) Issued number of shares (common stock)
  - (i) Number of shares issued as of the end of the Fiscal Year (including treasury stock)
  - (ii) Treasury stock as of the end of the Fiscal Year
  - (iii) Average number of shares during the Fiscal Year

FY2021	289,747,982 shares	FY2020	289,747,982 shares
FY2021	102,416 shares	FY2020	100,360 shares
FY2021	289,646,578 shares	FY2020	289,648,456 shares

**[Reference] Brief Overview of Non-Consolidated Business**

**Non-Consolidated Business Results for the Fiscal Year Ending in March 2021 (April 1, 2020—March 31, 2021)**

**(1) Non-Consolidated Operating Results**

(Figures rounded off to million yen; % figures are year-on-year rates)

Period Ending	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2021	38,664	34.3	320	-8.8	228	-12.0	177	-23.7
March 2020	28,791	18.1	351	—	259	—	232	—

Period Ending	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
March 2021	0.61	—
March 2020	0.80	—

**(2) Non-Consolidated Financial Position**

Period Ending	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
March 2021	8,254	6,570	79.6	22.69
March 2020	7,710	6,393	82.9	22.07

[Remarks] Equity Capital: Period ending March 2021: 6,570 million yen  
Period ending March 2020: 6,393 million yen

\* This financial statement is not subject to the audit procedure by a certified accountant or an audit corporation.

\* Proper use of the business performance outlook and other special instructions:  
(Notice in regards to forward-looking statements)

The above report was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.

\* *This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.*