

Listed Company Name: **Chugai Mining Co., Ltd.**
 Stock Code Number: 1491
 Stock Exchange: Tokyo Stock Exchange (2nd Section)
 Website: www.chugaikogyo.co.jp
 Representative: Katsutoshi Haga, CEO and President
 For Inquiry: Isao Sakuraba, IR Center (Telephone: 03-3201-1541)

Financial Statements (Tanshin) for the Second Quarter of the Period Ending in March 2021
[under Japanese GAAP] (Consolidated)

Scheduled date for the quarterly financial report submission: November 13, 2020
 Scheduled date for the commencement of dividend payments: ----
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Second Quarter of the Period Ending March 2021
(April 1, 2020—September 30, 2020)

(1) Consolidated Operating Results (YTD)

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO OWNERS OF THE PARENT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Q2 of Period Ending March 2021	19,373	45.1	73	—	48	—	41	—
Q2 of Period Ending March 2020	13,355	-6.7	-615	—	-654	—	-229	—

Note: Comprehensive income:

Second Quarter of the Period Ending March 2021: 41 million yen (—%)

Second Quarter of the Period Ending March 2020: -675 million yen (—%)

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
Q2 of Period Ending March 2021	0.14	—
Q2 of Period Ending March 2020	-0.79	—

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	CAPITAL-TO-ASSET	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
Q2 of Period Ending March 2021	8,114	6,443	79.3	22.21
Period Ending March 2020	7,756	6,402	82.4	22.07

Reference: Equity Capital

Second Quarter of the Period Ending March 2021: 6,434 million yen

Period ending March 2020: 6,392 million yen

2. Dividend Distribution Status

(reference date)	DIVIDEND PER SHARE				
	End of Q1	End of Q2	End of Q3	End of Q4	Full Year
	Yen	Yen	Yen	Yen	Yen
Period Ending March 2020	—	0.00	—	0.00	0.00
Period Ending March 2021	—	0.00			
Period Ending March 2021 (anticipated amount)			—	0.00	0.00

Note: Revisions on dividend distribution outlook figures for the current quarter: None

3. Consolidated Business Performance Outlook for the Period Ending March 2021 (April 1, 2020—March 31, 2021)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		DECLARED PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO OWNERS OF THE PARENT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Year	32,600	14.3	—60	—	—100	—	—120	—	—0.41

Note: Revisions on consolidated business performance outlook figures for the current quarter: None

Note

- (1) Material transfer of subsidiaries during the Period (transfer of specific subsidiaries involving changes in the scope of consolidation)
 - New company: None
 - Excluded company: None
- (2) Application of accounting processing specific to creation of the quarterly consolidated financial statements: None
- (3) Changes in the principles of the accounting process, changes in accounting estimate, restatement:
 - (i) Changes due to revisions in the accounting system: None
 - (ii) Changes other than (i) above: None
 - (iv) Change in accounting estimate: None
 - (v) Restatement: None
- (4) Issued number of shares (common stock)

(i) Number of shares issued as of the end of the Period (including treasury stock)	FY2021 Q2	289,747,982 shares	FY2020	289,747,982 shares
(ii) Treasury stock as of the end of the Period	FY2021 Q2	101,498 shares	FY2020	100,360 shares
(iii) Average number of shares during the Period (quarterly YTD)	FY2021 Q2	289,647,085 shares	FY2020 Q2	289,648,981 shares

* This financial statement is not subject to the audit procedure by a certified accountant or an audit corporation.

* Proper use of the business performance outlook and other special instructions:

(Notice in regards to forward-looking statements)

The above report was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.

* This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.