

Listed Company Name: **Chugai Mining Co., Ltd.**
 Stock Code Number: 1491
 Stock Exchange: Tokyo Stock Exchange (2nd Section)
 Website: www.chugaikogyo.co.jp
 Representative: Katsutoshi Haga, CEO and President
 For Inquiry: Isao Sakuraba, IR Center (Telephone: 03- 3201-1541)

Consolidated Financial Statement (Tanshin) for the Fiscal Year Ending in March 2020
[under Japanese GAAP] (Consolidated)

Scheduled date for the regular shareholders' general meeting: June 26, 2020
 Scheduled date for the financial report submission: June 29, 2020
 Scheduled date for the commencement of dividend payments: ---
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Fiscal Year Ending March 2020 (April 1, 2019—March 31, 2020)

(1) Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

Period Ending	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2020	28,517	7.8	−813	—	−893	—	−296	—
March 2019	26,457	−49.2	593	—	532	—	123	—

[Remarks] Comprehensive income: Period ending March 2020: −923 million yen (−%)
 Period ending March 2019: 520 million yen (−%)

Period Ending	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES	CURRENT NET PROFIT PER SHAREHOLDERS' EQUITY	TOTAL ASSET/RECURRING PROFIT RATIO	REVENUE OPERATING PROFIT RATIO
	Yen	Yen	%	%	%
March 2020	−1.03	—	−4.5	−11.5	−2.9
March 2019	0.43	—	1.9	7.1	2.2

[Remarks] Investment profit/loss on equity method: Period ending March 2020: — million yen
 Period ending March 2019: — million yen

(2) Consolidated Financial Position

Period Ending	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
March 2020	7,756	6,402	82.4	22.07
March 2019	7,795	6,699	85.8	23.10

[Remarks] Equity Capital: Period ending March 2020: 6,392 million yen
 Period ending March 2019: 6,689 million yen

(3) Consolidated Cash Flow Status

	CASH FLOW FROM BUSINESS ACTIVITIES	CASH FLOW FROM INVESTMENT ACTIVITIES	CASH FLOW FROM FINANCIAL ACTIVITIES	CASH AND CASH EQUIVALENT AS OF THE END OF THE PERIOD
Period Ending	Million Yen	Million Yen	Million Yen	Million Yen
March 2020	925	-19	438	2,938
March 2019	293	-167	-121	1,593

2. Dividend Distribution Status

	DIVIDEND PER SHARE					TOTAL DIVIDEND (ANNUAL)	DIVIDEND PAYOUT RATIO (CONSOLIDATED)	GROSS ASSET DIVIDEND RATIO (CONSOLIDATED)
	End of Q1	End of Q2	End of Q3	End of the Period	Annual			
Period Ending	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
March 2019	—	0.00	—	0.00	0.00	—	—	—
March 2020	—	0.00	—	0.00	0.00	—	—	—
March 2021 (anticipated amount)	—	0.00	—	0.00	0.00		—	

3. Consolidated Business Performance Outlook for the Fiscal Year Ending March 2021 (April 1, 2020—March 31, 2021)

Due to the impact of the COVID-19 pandemic, a reliable and realistic evaluation of the future business performance across all business divisions at the Company is currently not possible. The Company will make an announcement promptly when a sufficiently reliable evaluation of the future business performance becomes possible.

*Remarks

- (1) Material transfer of subsidiaries during the Fiscal Year (transfer of specific subsidiaries involving changes in the scope of consolidation):
None
New company: — companies
Excluded company: — companies
- (2) Changes in the principles, procedures and/or indication method in the accounting process:
 - (i) Change due to revisions in the accounting system: None
 - (ii) Change other than (i) above: None
 - (iii) Change in accounting estimate: None
 - (iv) Restatement: None

- (3) Issued number of shares (common stock)
 - (i) Number of shares issued as of the end of the Fiscal Year (including treasury stock)
 - (ii) Treasury stock as of the end of the Fiscal Year
 - (iii) Average number of shares during the Fiscal Year

FY2020	289,747,982 shares	FY2019	289,747,982 shares
FY2020	100,360 shares	FY2019	98,582 shares
FY2020	289,648,456 shares	FY2019	289,649,943 shares

[Reference] Brief Overview of Non-Consolidated Business

Non-Consolidated Business Results for the Fiscal Year Ending in March 2020 (April 1, 2019—March 31, 2020)

(1) Non-Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

Period Ending	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2020	28,791	18.1	351	—	259	—	232	—
March 2019	24,382	—52.6	—251	—	—275	—	—284	—

Period Ending	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
March 2020	0.80	—
March 2019	—0.98	—

(2) Non-Consolidated Financial Position

Period Ending	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
March 2020	7,710	6,393	82.9	22.07
March 2019	7,172	6,161	85.9	21.27

[Remarks] Equity Capital: Period ending March 2020: 6,393 million yen
Period ending March 2019: 6,161 million yen

* This financial statement is not subject to the audit procedure by a certified accountant or an audit corporation.

* Proper use of the business performance outlook and other special instructions:
(Notice in regards to forward-looking statements)

The above report was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.

* *This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.*