

Listed Company Name: **Chugai Mining Co., Ltd.**
 Stock Code Number: 1491
 Stock Exchange: Tokyo Stock Exchange (2nd Section)
 Website: www.chugaikogyo.co.jp
 Representative: Minoru Katsuyama, CEO and President
 For Inquiry: Isao Sakuraba, IR Center (Telephone: (03)3201-1541)

Corrections to Consolidated Financial Statement (Tanshin) for the Period Ending in March 2014 **[under Japanese GAAP] (Consolidated)**

The Company hereby announces that it has made corrections to the “Consolidated Financial Statement (Tanshin) for the Period Ending in March 2014” announced on May 14, 2014. Errors were found in the consolidated profit-and-loss statement and the values are corrected as indicated below.

[Before correction: errors are underlined]

1. Consolidated Financial Results for the Period Ending March 2014 (April 1, 2013—March 31, 2014)

(1) Consolidated Operating Results (Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		NET PROFIT	
Period Ending	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2014	14,578	—25.5	468	—68.8	<u>446</u>	<u>—70.0</u>	—180	—
March 2013	19,556	—25.0	1,502	611.8	1,485	931.3	241	—

[Note] Comprehensive income: Period ending March 2014: 246 million yen (—81.8%)
 Period ending March 2013: 1,355 million yen (—%)

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES	CURRENT NET PROFIT PER SHAREHOLDERS' EQUITY	TOTAL EQUITY RECURRING PROFIT RATIO	REVENUE OPERATING PROFIT RATIO
Period Ending	Yen	Yen	%	%	%
March 2014	—0.62	—	—2.3	<u>5.0</u>	3.2
March 2013	0.83	—	3.2	16.7	7.7

[Remarks] Investment profit/loss on equity method: Period ending March 2014: — million yen
 Period ending March 2013: — million yen

3. Consolidated Business Performance Outlook for the Period Ending March 2015 **(April 1, 2014—March 31, 2015)**

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		CURRENT PROFIT		CURRENT NET PROFIT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Semi-annual (cumulative)	8,500	7.4	120	—70.1	70	—82.6	0	—100.0	0.00
Annual	18,300	25.5	380	—18.8	290	<u>—35.0</u>	60	—	0.21

[Reference] Brief Overview of Non-Consolidated Business

**1. Non-Consolidated Business Results for the Period Ending March 2014
(April 1, 2013—March 31, 2014)**

(1) Non-Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		NET PROFIT	
Period Ending	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2014	11,524	—31.6	—514	—	<u>—468</u>	—	—564	—
March 2013	16,843	—29.8	376	—	383	—	241	—

[After correction: corrected values are underlined]

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	REVENUE		OPERATING PROFIT		RECURRING PROFIT		NET PROFIT	
Period Ending	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2014	14,578	—25.5	468	—68.8	<u>415</u>	<u>—72.1</u>	—180	—
March 2013	19,556	—25.0	1,502	611.8	1,485	931.3	241	—

[Note] Comprehensive income: Period ending March 2014: 246 million yen (—81.8%)
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Period Ending	Yen	Yen	%	%	%
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March 2014	11,524	—31.6	—514	—	<u>—499</u>	—	—564	—
March 2013	16,843	—29.8	376	—	383	—	241	—

* *This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.*