

Listed Company Name: **Chugai Mining Co., Ltd.**
 Stock Code Number: 1491
 Stock Exchange: Tokyo Stock Exchange (2nd Section)
 Website: www.chugaikogyo.co.jp
 Representative: Minoru Katsuyama, CEO and President
 For Inquiry: Isao Sakuraba, IR Center (Telephone: (03)3201-1541)

Consolidated Financial Statement (Tanshin) for the Period Ending in March 2014
[under Japanese GAAP] (Consolidated)

Scheduled date for the regular shareholders' general meeting: June 27, 2014
 Scheduled date for the financial report submission: June 27, 2014
 Scheduled date for the commencement of dividend payments: TBD
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Period Ending March 2014 (April 1, 2013—March 31, 2014)

(1) Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		NET PROFIT	
Period Ending	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2014	14,578	—25.5	468	—68.8	446	—70.0	—180	—
March 2013	19,556	—25.0	1,502	611.8	1,485	931.3	241	—

[Note] Comprehensive income: Period ending March 2014: 246 million yen (—81.8%)
 Period ending March 2013: 1,355 million yen (—%)

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES	CURRENT NET PROFIT PER SHAREHOLDERS' EQUITY	TOTAL EQUITY RECURRING PROFIT RATIO	REVENUE OPERATING PROFIT RATIO
Period Ending	Yen	Yen	%	%	%
March 2014	—0.62	—	—2.3	5.0	3.2
March 2013	0.83	—	3.2	16.7	7.7

[Remarks] Investment profit/loss on equity method: Period ending March 2014: — million yen
 Period ending March 2013: — million yen

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
Period Ending	Million Yen	Million Yen	%	Yen
March 2014	8,842	7,626	86.4	26.31
March 2013	9,144	7,819	85.3	26.92

[Remarks] Equity Capital: Period ending March 2014: 7,620 million yen
 Period ending March 2013: 7,797 million yen

(3) Consolidated Cash Flow Status

	CASH FLOW FROM BUSINESS ACTIVITIES	CASH FLOW FROM INVESTMENT ACTIVITIES	CASH FLOW FROM FINANCIAL ACTIVITIES	CASH AND CASH EQUIVALENT AS OF THE END OF THE PERIOD
Period Ending	Million Yen	Million Yen	Million Yen	Million Yen
March 2014	—1,151	—509	—148	1,646
March 2013	959	—170	246	3,456

2. Dividend Distribution Status

	DIVIDEND PER SHARE					TOTAL DIVIDEND (ANNUAL)	DIVIDEND PAYOUT RATIO (CONSOLIDATED)	GROSS ASSET DIVIDEND RATIO (CONSOLIDATED)
	End of Q1	End of Q2	End of Q3	End of the Period	Annual			
Period Ending	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
March 2013	—	0.00	—	0.00	0.00	—	—	—
March 2014	—	0.00	—	0.00	0.00	—	—	—
March 2015 (anticipated amount)	—	0.00	—	0.00	0.00		—	

3. Consolidated Business Performance Outlook for the Period Ending March 2015**(April 1, 2014—March 31, 2015)**

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		CURRENT PROFIT		CURRENT NET PROFIT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Semi-annual (cumulative)	8,500	7.4	120	—70.1	70	—82.6	0	—100.0	0.00
Annual	18,300	25.5	380	—18.8	290	—35.0	60	—	0.21

***Remarks**

- (1) Material transfer of subsidiaries during the Period (transfer of specific subsidiaries involving changes in the scope of consolidation): None
- New company: — companies
- Excluded company: — companies
- (2) Changes in the principles, procedures and/or indication method in the accounting process:
- (i) Change due to revisions in the accounting system: None
- (ii) Change other than (i) above: None
- (iii) Change in accounting estimate: None
- (iv) Restatement: None

(3) Issued number of shares (common stock)

- (i) Number of shares issued as of the end of the Period (including treasury stock)
- (ii) Treasury stock as of the end of the Period
- (iii) Average number of shares during the Period)

FY2014	289,747,982 shares	FY2013	289,747,982 shares
FY2014	91,476 shares	FY2013	88,508 shares
FY2014	289,657,901 shares	FY2013	289,659,770 shares

[Reference] Brief Overview of Non-Consolidated Business

1. Non-Consolidated Business Results for the Period Ending March 2014
(April 1, 2013—March 31, 2014)

(1) Non-Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		NET PROFIT	
Period Ending	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2014	11,524	−31.6	−514	—	−468	—	−564	—
March 2013	16,843	−29.8	376	—	383	—	241	—

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
Period Ending	Yen	Yen
March 2014	−1.95	—
March 2013	0.83	—

(2) Non-Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
Period Ending	Million Yen	Million Yen	%	Yen
March 2014	8,106	7,235	89.3	24.98
March 2013	8,785	7,797	88.8	26.92

[Remarks] Equity Capital: Period ending March 2014: 7,235 million yen
Period ending March 2013: 7,797 million yen

2. Non-Consolidated Business Performance Outlook for the Period Ending March 2015
(April 1, 2014—March 31, 2015)

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		CURRENT NET PROFIT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Q2 (Cumulative)	7,200	15.2	0	—	0	—	0.00
Full Year	15,900	38.0	65	—	50	—	0.17

* **Indication regarding the implementation status of audit procedure:**

This financial statement is not subject to the audit procedure in accordance with the Financial Instruments and Exchange Law. At the time of the announcement of this financial statement, the audit procedure in accordance with the Financial Instruments and Exchange Law is still in progress.

* **Proper use of the business performance outlook and other special instructions:**

(Notice in regards to forward-looking statements)

The above projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.

* *This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.*