

Listed Company Name: **Chugai Mining Co., Ltd.**
 Stock Code Number: 1491
 Stock Exchanges (Japan): Tokyo Stock Exchange (2nd Section) and Osaka Stock Exchange (2nd Section)
 Website: www.chugaikogyo.co.jp
 Representative: Minoru Katsuyama, CEO and President
 For Inquiry: Isao Sakuraba, IR Center (Telephone: (03) 3201-1541)

Financial Statements (Tanshin) for the Third Quarter of the Period Ending in March 2014
[under Japanese GAAP] (Consolidated)

Scheduled date for the quarterly financial report submission: February 12, 2014
 Scheduled date for the commencement of dividend payments: TBD
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Third Quarter of the Period Ending March 2014
(April 1, 2013—December 31, 2013)

(1) Consolidated Operating Results (YTD)

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		QUARTER NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Q3 of Period Ending March 2014	10,214	-28.2	-318	—	-364	—	-724	—
Q3 of Period Ending March 2013	14,225	-31.7	1,092	—	1,095	—	141	—

Note: Comprehensive income:
 Third quarter of the Period Ending March 2014: -365 million yen (—%)
 Third quarter of the Period Ending March 2013: 985 million yen (—%)

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
Q3 of Period Ending March 2014	-2.50	—
Q3 of Period Ending March 2013	0.49	—

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	CAPITAL-TO-ASSET	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
Q3 of Period Ending March 2014	10,177	7,120	69.5	24.42
Period Ending March 2013	9,144	7,819	85.3	26.92

Reference: Equity Capital:
 Third quarter of the Period Ending March 2014: 7,073 million yen
 Year ending March 2013: 7,797 million yen

2. Dividend Distribution Status

(reference date)	DIVIDEND PER SHARE				
	End of Q1	End of Q2	End of Q3	End of Q4	Full Year
	Yen	Yen	Yen	Yen	Yen
Period Ending March 2013	—	0.00	—	0.00	0.00
Period Ending March 2014	—	0.00			
Period Ending March 2014 (anticipated amount)			—	0.00	0.00

Note: Revisions on dividend distribution outlook figures for the current quarter: None

3. Consolidated Business Performance Outlook for the Period Ending March 2014 (April 1, 2013—March 31, 2014)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		ORDINARY PROFIT		CURRENT NET PROFIT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Year	13,200	—32.5	—180	—	—250	—	—460	—	—1.59

Note: Revisions on consolidated business performance outlook figures for the current quarter: Yes

4. Others

(1) Material transfer of subsidiaries during the period (transfer of specific subsidiaries involving changes in the scope of consolidation)

New company: None

Excluded company: None

(2) Application of accounting processing specific to creation of the quarterly consolidated financial statements: None

(3) Changes in the principles, procedures and/or indication method in the accounting process:

(i) Changes due to revisions of accounting standards: None

(ii) Changes other than (i) above: None

(iv) Change in accounting estimate: None

(v) Restatement: None

(4) Issued number of shares (common stock)

(i) Number of shares issued as of the end of the Period (including treasury stock)

FY2014 Q3	289,747,982 shares	FY2013	289,747,982 shares
FY2014 Q3	90,859 shares	FY2013	88,508 shares
FY2014 Q3	289,658,315 shares	FY2013 Q3	289,659,824 shares

(ii) Treasury stock as of the end of the Period

(iii) Average number of shares during the Period (quarterly YTD)

Note:

* Status of quarterly review procedures:

This quarterly summary is not subject to the quarterly review procedures based on the Financial Instruments and Exchange Act. The quarterly review procedures in accordance with the Financial Instruments and Exchange Act are in progress at the time of disclosure of this quarterly summary.

* Explanation regarding the appropriate use of business forecasts:

The financial outlook was established based on certain premises derived from information available to and deemed as to be reasonable by the Company at the time of this announcement and the actual results may materially differ from figures projected above as a result of various factors.

* This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.