

Listed Company Name: **Chugai Mining Co., Ltd.**  
 Stock Code Number: 1491  
 Stock Exchanges (Japan): Tokyo Stock Exchange (2nd Section) and Osaka Stock Exchange (2nd Section)  
 Website: [www.chugaikogyo.co.jp](http://www.chugaikogyo.co.jp)  
 Representative: Michiaki Ando, CEO and President  
 For Inquiry: Isao Sakuraba, IR Center (Telephone: (03)3201-1541)

**Financial Statements (Tanshin) for the First Quarter of the Period Ending in March 2012**  
**[under Japanese GAAP] (Consolidated)**

Scheduled date for the quarterly financial report submission: August 15, 2011  
 Scheduled date for the commencement of dividend payments: —  
 Supplementary materials explaining quarterly financial results: None  
 Scheduled quarterly financial result explanation meeting: None

**1. Consolidated Financial Results for the First Quarter of the Period Ending March 2012**  
**(April 1, 2011 — June 30, 2011)**

**(1) Consolidated Operating Results (YTD)**

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		QUARTER NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Q1 of Period Ending March 2012	9,436	3.1	202	-6.6	188	-7.2	96	—
Q1 of Period Ending March 2011	9,149	8.2	216	—	203	—	-122	—

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
Q1 of Period Ending March 2012	0.33	—
Q1 of Period Ending March 2011	-0.42	—

**(2) Consolidated Financial Position**

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	CAPITAL-TO-ASSET	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
Q1 of Period Ending March 2012	9,214	8,086	87.7	27.88
Period Ending March 2011	9,351	7,965	85.3	27.55

Reference: Equity Capital:

First Quarter of the Period Ending March 2012:

8,076 million yen

Period ending March 2011:

7,979 million yen

## 2. Dividend Distribution Status

(reference date)	DIVIDEND PER SHARE				
	End of Q1	End of Q2	End of Q3	End of Q4	Full Year
	Yen	Yen	Yen	Yen	Yen
Period Ending March 2011	—	0.00	—	0.00	0.00
Period Ending March 2012	—				
Period Ending March 2012(anticipated amount)		0.00	—	0.00	0.00

Note: Revisions on dividend distribution outlook figures for the current quarter: None

## 3. Consolidated Business Performance Outlook for the Period Ending March 2012 (April 1, 2011 – March 31, 2012)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		DECLARED PROFIT		CURRENT NET PROFIT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Q2 Consolidated (YTD)	16,300	2.0	40	−43.5	10	−76.8	0	—	0.00
Full Year	33,000	3.8	130	—	60	—	40	−87.6	0.14

Note: Revisions on consolidated business performance outlook figures for the current quarter: None

## 4. Others

- (1) Material transfer of subsidiaries during the Period (transfer of specific subsidiaries involving changes in the scope of consolidation)  
 New company: None  
 Excluded company: None
- (2) Application of accounting processing specific to simplified accounting process and creation of the quarterly consolidated financial statements: None
- (3) Changes in the principles, procedures and/or indication method in the accounting process related to the preparation of the consolidated financial statements (changes to be noted as important changes as the basis for preparing the quarterly consolidated financial statements)
  - (i) Changes due to revisions in the accounting system: None
  - (ii) Changes other than (i) above: None
  - (iv) Change in accounting estimate: None
  - (v) Restatement: None

- (4) Issued number of shares (common stock)

(i) Number of shares issued as of the end of the Period (including treasury stock)	FY2012 Q1	289,747,982 shares	FY2011	289,747,982 shares
(ii) Treasury stock as of the end of the Period	FY2012 Q1	87,926 shares	FY2011	87,651 shares
(iii) Average number of shares during the Period (quarterly YTD)	FY2012 Q1	289,660,169 shares	FY2011 Q1	289,661,833 shares

### Note:

- \* Implementation of process of quarterly review:  
 This quarterly summary is out of scope of quarterly review stipulated by Financial Instruments and Exchange Act. This quarterly review on the quarterly financial statements is in process at the timing of the disclosure of this quarterly summary.
- \* Remarks on the proper use of earnings projection:  
 The above projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.
- \* This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.