

Name of Listed Company: Chugai Mining Co., Ltd.  
 Representative: Michiaki Ando, CEO and President  
 (Listed on the Tokyo and Osaka Stock Exchange 2nd Section; Code No. 1491)  
 Contact: Isao Sakuraba, IR Center  
 (Telephone No.: (03)3201-1541)  
 Website: www.chugaikogyo.co.jp

## **Financial Statements (Tanshin) for the Third Quarter of the Period Ending in March 2011**

Scheduled date for the quarterly financial report submission: February 14, 2011  
 Scheduled date for the commencement of dividend payments: —  
 Supplementary materials explaining quarterly financial results: None  
 Scheduled quarterly financial result explanation meeting: None

### **1. Consolidated Financial Results for the Third Quarter of the Period Ending March 2011 (April 1, 2010 – December 31, 2010)**

(Figures rounded off to million yen)

#### **(1) Consolidated Operating Results (YTD)**

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		QUARTER NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Q3 of Period Ending March 2011	23,359	−7.4	−309	—	−354	—	426	—
Q3 of Period Ending March 2010	25,214	−10.6	−414	—	−456	—	−480	—

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
Q3 of Period Ending March 2011	1.47	—
Q3 of Period Ending March 2010	−1.66	—

#### **(2) Consolidated Financial Position**

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	CAPITAL-TO-ASSET	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
Q3 of Period Ending March 2011	9,405	8,066	85.9	27.91
Period Ending March 2010	8,565	7,656	89.4	26.43

Reference: Equity Capital:

Third Quarter of the Period Ending March 2011: 8,083 million yen  
 Period ending March 2010: 7,656 million yen

## 2. Dividend Distribution Status

(reference date)	DIVIDEND PER SHARE				
	End of Q1	End of Q2	End of Q3	End of Q4	Annual
	Yen	Yen	Yen	Yen	Yen
Period Ending March 2010	—	0.00	—	0.00	0.00
Period Ending March 2011	—	0.00			
Period Ending March 2011 (anticipated amount)			—	0.00	0.00

Note: Revisions on dividend distribution outlook figures for the current quarter: None

## 3. Consolidated Business Performance Outlook for the Period Ending March 2011 (April 1, 2010—March 31, 2011)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		DECLARED PROFIT		CURRENT NET PROFIT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Year	32,200	—0.9	—200	—	—260	—	450	—	1.55

Note: Revisions on consolidated business performance outlook figures for the current quarter: None

*The above projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement. This is an English translation of press release originally issued in Japanese.*