

Name of Listed Company: Chugai Mining Co., Ltd.
 Representative: Michiaki Ando, CEO and President
 (Listed on the Tokyo and Osaka Stock Exchange 2nd Section; Code No. 1491)
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Financial Statements (Tanshin) for the Second Quarter of the Period Ending in March 2011

Scheduled date for the quarterly financial report submission: November 12, 2010
 Scheduled date for the commencement of dividend payments:
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Second Quarter of the Period Ending March 2011 (April 1, 2010—September 30, 2010)

(Figures rounded off to million yen)

(1) Consolidated Operating Results (YTD)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		QUARTER NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Q2 of Period Ending March 2011	15,981	−1.5	70		43		−270	
Q2 of Period Ending March 2010	16,222	−26.4	−590		−615		−627	

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
Q2 of Period Ending March 2011	−0.93	
Q2 of Period Ending March 2010	−2.17	

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	CAPITAL-TO-ASSET	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
Q2 of Period Ending March 2011	8,492	7,386	87.0	25.50
Period Ending March 2010	8,565	7,656	89.4	26.43

Reference: Equity Capital:

Second Quarter of the Period Ending March 2011: 7,386 million yen
 Period ending March 2010: 7,656 million yen

2. Dividend Distribution Status

(reference date)	DIVIDEND PER SHARE				
	End of Q1	End of Q2	End of Q3	End of Q4	Annual
	Yen	Yen	Yen	Yen	Yen
Period Ending March 2010		0.00		0.00	0.00
Period Ending March 2011		0.00			
Period Ending March 2011 (anticipated amount)				0.00	0.00

Note: Revisions on dividend distribution outlook figures for the current quarter: None

3. Consolidated Business Performance Outlook for the Period Ending March 2011 (April 1, 2010—March 31, 2011)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		DECLARED PROFIT		CURRENT NET PROFIT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Year	35,600	9.6	280	—	210	—	190	—	0.66

Note: Revisions on consolidated business performance outlook figures for the current quarter: None

4. Others

- (1) Material transfer of subsidiaries during the Period (transfer of specific subsidiaries involving changes in the scope of consolidation)
 - New company: None
 - Excluded company: None
- (2) Application of accounting processing specific to simplified accounting process and creation of the quarterly consolidated financial statements: Yes
- (3) Changes in the principles, procedures and/or indication method in the accounting process related to the preparation of the consolidated financial statements (changes to be noted as important changes as the basis for preparing the quarterly consolidated financial statements)
 - (i) Changes due to revisions in the accounting system: Yes
 - (ii) Changes other than (i) above: Yes
- (4) Issued number of shares (common stock)
 - (i) Number of shares issued as of the end of the Period (including treasury stock)
 - Second quarter of the period ending in March 2011: 289,747,982 shares
 - Period ending March 2010: 289,747,982 shares
 - (ii) Treasury stock as of the end of the Period
 - Second quarter of the period ending in March 2011: 86,415 shares
 - Period ending March 2010: 85,854 shares
 - (iii) Average number of shares during the Period (quarterly consolidated YTD)
 - Second quarter of the period ending in March 2011: 289,661,748 shares
 - Period ending March 2010: 289,664,178 shares

The above projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement. This is an English translation of press release originally issued in Japanese.