

Name of Listed Company: Chugai Mining Co., Ltd.
 Representative: Michiaki Ando, CEO and President
 (Listed on the Tokyo and Osaka Stock Exchange 2nd Section; Code No. 1491)
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Financial Statements (Tanshin) for the Second Quarter of the Period Ending in March 2009

1. Consolidated Financial Results for the Second Quarter of the Period Ending March 2009 (April 1, 2008 - September 30, 2008)

(1) Consolidated Operating Results (YTD)

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		QUARTER NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Q2 of Period Ending March 2009	22,040	74.5	2,290		2,266		- 346	
Q2 of Period Ending March 2008	12,633	33.0	- 150		- 187		- 35,808	

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
Q2 of Period Ending March 2009	- 1.20	
Q2 of Period Ending March 2008	- 123.61	

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	CAPITAL-TO-ASSET	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
Q2 of Period Ending March 2009	12,894	12,405	96.2	42.83
Period Ending March 2008	13,397	12,752	95.2	44.01

Reference: Equity Capital:

Second Quarter of the Period Ending March 2009: 12,404 million yen
 Period ending March 2008: 12,750 million yen

2. Dividend Distribution Status

	DIVIDEND PER SHARE				Annual Yen
	End of 1Q Yen	End of 2Q Yen	End of 3Q Yen	End of 4Q Yen	
Period Ending: March 2009 March 2008					
March 2009 (anticipated amount)					

Note: Revisions on dividend distribution outlook figures for the current quarter: None

**3. Consolidated Business Performance Outlook for the Period Ending March 2009
(April 1, 2008 - March 31, 2009)**

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		DECLARED PROFIT		CURRENT NET PROFIT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Year	39,000	24.0	2,520	—	2,200	—	- 400	—	- 1.38

Note: Revisions on consolidated business performance outlook figures for the current quarter: None

4. Others

- (1) Material transfer of subsidiaries during the Period (transfer of specific subsidiaries involving changes in the scope of consolidation)
 - New company: None
 - Excluded company: None
- (2) Application of accounting processing specific to simplified accounting process and creation of the quarterly consolidated financial statements: None
- (3) Changes in the principles, procedures and/or indication method in the accounting process related to the preparation of the consolidated financial statements (changes to be noted as important changes as the basis for preparing the quarterly consolidated financial statements)
 - (i) Changes due to revisions in the accounting system: Yes
 - (ii) Changes other than (i) above: None
- (4) Issued number of shares (common stock)
 - (i) Number of shares issued as of the end of the Period (including treasury stock)
 - Period ending March 2009: 289,747,982 shares
 - Period ending March 2008: 289,747,982 shares
 - (ii) Treasury stock as of the end of the Period
 - Period ending March 2009: 80,388 shares
 - Period ending March 2008: 78,989 shares
 - (iii) Average number of shares during the Period (quarterly consolidated YTD)
 - Period ending March 2009: 289,668,157 shares
 - Period ending March 2008: 289,672,556 shares

The above projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.
