

Name of Listed Company: Chugai Mining Co., Ltd.
 Representative: Michiaki Ando, CEO and President
 (Listed on the Tokyo and Osaka Stock Exchange 2nd Section; Code No. 1491)
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Financial Statements (Tanshin) for the First Quarter of the Period Ending in March 2009

1. Consolidated Financial Results for the First Quarter of the Period Ending March 2009 (April 1, 2008 - March 31, 2009)

(1) Consolidated Operating Results (YTD)

(Figures rounded off to million yen; % figures are year-on-year rates)

Period Ending	REVENUE		OPERATING PROFIT		RECURRING PROFIT		QUARTER NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2009	9,330		- 108		- 117		- 2,625	
March 2008	6,440	40.1	35		19		12	

Period Ending	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
March 2009	- 9.06	
March 2008	0.04	

(2) Consolidated Financial Position

Period Ending	TOTAL ASSETS	SHAREHOLDERS' EQUITY	CAPITAL-TO-ASSET	SHAREHOLDERS' EQUITY PER SHARE
March 2009	10,817	10,127	93.6	34.96
March 2008	13,397	12,752	95.2	44.01

Reference: Equity Capital:

First Quarter of the Period Ending March 2009: 10,125 million yen

Period ending March 2008: 12,750 million yen

2. Dividend Distribution Status

Period Ending	DIVIDEND PER SHARE				
	End of 1Q	End of 2Q	End of 3Q	End of 4Q	Annual
March 2009					
March 2008					
March 2009 (anticipated amount)					

Note: Revisions on dividend distribution outlook figures for the current quarter: None

3. Consolidated Business Performance Outlook for the Period Ending March 2009 (April 1, 2008 - March 31, 2009)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		DECLARED PROFIT		CURRENT NET PROFIT		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
2Q Consolidated YTD	17,300		60	—	40	—	- 2,472	—	- 8.53
Full Year	35,300	12.0	140	—	90	—	- 2,432	—	- 8.39

Note: Revisions on consolidated business performance outlook figures for the current quarter: None

4. Others

(1) Material transfer of subsidiaries during the Period (transfer of specific subsidiaries involving changes in the scope of consolidation)

New company: None

Excluded company: None

(2) Application of accounting processing specific to simplified accounting process and creation of the quarterly consolidated financial statements: None

(3) Changes in the principles, procedures and/or indication method in the accounting process related to the preparation of the consolidated financial statements (changes to be noted as important changes as the basis for preparing the quarterly consolidated financial statements)

(i) Changes due to revisions in the accounting system: Yes

(ii) Changes other than (i) above: None

(4) Issued number of shares (common stock)

(i) Number of shares issued as of the end of the Period (including treasury stock)

Period ending March 2009: 289,747,982 shares

Period ending March 2008: 289,747,982 shares

(ii) Treasury stock as of the end of the Period

Period ending March 2009: 79,642 shares

Period ending March 2008: 78,989 shares

(iii) Average number of shares during the Period (quarterly consolidated YTD)

Period ending March 2009: 289,668,488 shares

Period ending March 2008: 289,747,982 shares

The above projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.
