

Name of Listed Company: Chugai Mining Co., Ltd.  
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 (Listed on the Tokyo and Osaka Stock Exchange 2nd Section; Code No. 1491)  
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### Mid-Term Financial Results Summary (Tanshin) for the Period Ending March 2008

(Figures following the million yen digit are rounded down.)

#### 1. Consolidated Business Performance for the Mid-Term Period Ending September 2007 (April 1, 2007 through Sept. 30, 2007)

##### (1) Consolidated Operating Results

(% figures are year-on-year rates)

	Revenue		Operating Profit		Recurring Profit		Mid-Term (Current) Net Profit	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Mid-Term Period Ending Sept. 2007	12,633	33.0	-150	—	-187	—	-35,808	—
Mid-Term Period Ending Sept. 2006	9,502	34.4	-36	—	-51	—	-64	—
Year Ending March 2007	23,459	46.4	1,261	—	1,150	—	1,183	—

	Mid-Term (Current) Net Profit per Share	Mid-Term (Current) Net Profit per Share after Adjustments for Potential Shares
	Yen	Yen
Mid-Term Period Ending Sept. 2007	-123.61	—
Mid-Term Period Ending Sept. 2006	-0.28	—
Year Ending March 2007	4.97	—

Note: Investment profit and loss on equity method  
 Mid-term period ending Sept. 2007: — million yen  
 Mid-term period ending Sept. 2006: — million yen  
 Year Ending March 2007: — million yen

##### (2) Consolidated Financial Status

	Total Assets	Net Asset	Shareholders' Equity Ratio	Net Asset Per Share
	Million Yen	Million Yen	%	Yen
Mid-Term Period Ending Sept. 2007	13,666	12,903	94.4	44.54
Mid-Term Period Ending Sept. 2006	44,329	43,625	98.4	188.00
Year Ending March 2007	50,282	49,613	98.7	171.15

Note: Equity capital  
 Mid-term period ending Sept. 2007: 12,901 million yen  
 Mid-term period ending Sept. 2006: — million yen  
 Year Ending March 2007: 49,579 million yen

##### (3) Consolidated Cash Flow Status

	Cash Flow from Business Activities	Cash Flow from Investment Activities	Cash Flow from Financial Activities	Cash and Cash Equivalent Balance as of the End of the Period
	Million Yen	Million Yen	Million Yen	Million Yen
Mid-Term Period Ending Sept. 2007	58	-3,793	-818	1,082
Mid-Term Period Ending Sept. 2006	-1,021	101	-45	1,875
Year Ending March 2007	-2,620	816	4,599	5,636

## 2. Dividend Status

	Dividend per Share		
	Mid-Term Period	End of Term	Annual
	Yen	Yen	Yen
Period Ending March. 2007	0.00	3.00	3.00
Period Ending March. 2008	0.00	—	0.00
Period Ending March. 2008 (Forecast)	—	0.00	

## 3. Consolidated Business Performance Outlook for the Year Ending March 2008

(% figures are year-on-year rates)

	Revenue		Operating Profit		Recurring Profit		Current Net Profit		Current Net Profit per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Business Year	27,400	16.8	-180	—	-240	—	-35,900	—	-123.90

## 4. Others

- (1) Material transfer of the subsidiaries during the term: None
- (2) Change in the principles, proceedings or indication means of the accounting procedures related to the creation of the mid-term consolidated financial statements:
  - (i) Changes due to revisions of the standards of accounting: Yes
  - (ii) Changes for reasons other than (i) above: None
- (3) Outstanding shares (common share):
  - (i) Number of outstanding shares as of the end of the term (including common stock for treasury):
 

Mid-term period ending Sept. 2007:	289,747,982 shares
Mid-term period ending Sept. 2006:	231,947,982 shares
Year Ending March 2007:	289,747,982 shares
  - (ii) Number of common stock for treasury as of the end of the term:
 

Mid-term period ending Sept. 2007:	77,284 shares
Mid-term period ending Sept. 2006:	71,487 shares
Year Ending March 2007:	73,279 shares

[Reference: Outline of Non-Consolidated Business Performance]

## 1. Non-Consolidated Business Performance for the Mid-Term Period Ending September 2007 (April 1, 2007 through Sept. 30, 2007)

### (1) Non-Consolidated Operating Results

(% figures are year-on-year rates)

	Revenue		Operating Profit		Recurring Profit		Mid-Term (Current) Net Profit	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Mid-Term Period Ending Sept. 2007	11,397	44.6	-158	—	-170	—	-35,533	—
Mid-Term Period Ending Sept. 2006	7,879	41.2	-207	—	-127	—	-64	—
Year Ending March 2007	19,909	50.6	806	—	880	—	1,182	—

	Mid-Term (Current) Net Profit per Share
	Yen
Mid-Term Period Ending Sept. 2007	-122.66
Mid-Term Period Ending Sept. 2006	-0.28
Year Ending March 2007	4.97

### (2) Non-Consolidated Financial Status

	Total Assets	Net Asset	Shareholders' Equity Ratio	Net Asset Per Share
	Million Yen	Million Yen	%	Yen
Mid-Term Period Ending Sept. 2007	13,536	12,901	95.3	44.54
Mid-Term Period Ending Sept. 2006	43,905	43,318	98.6	186.82
Year Ending March 2007	49,825	49,304	99.0	170.20

Note: Equity capital  
 Mid-term period ending Sept. 2007: 12,901 million yen  
 Mid-term period ending Sept. 2006: — million yen  
 Year Ending March 2007: 40,304 million yen

2. Non-Consolidated Business Performance Outlook for the Year Ending March 2008  
 (April 1, 2007 through March 31, 2008)

(% figures are year-on-year rates)

	Revenue		Operating Profit		Recurring Profit		Current Net Profit		Current Net Profit per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Business Year	24,800	24.6	-180	—	-200	—	-35,600	—	-122.86

The above projection was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.

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