

# Non-Consolidated Mid-term Financial Statements Summary for Period Ending March 2005

November 19, 2004

Name of the Company: Chugai Mining Co., Ltd.(Listed on the Stock Exchange of Tokyo and Osaka, Code No. 1491)  
 Head Office: Tokyo  
 Representative: Michiaki Ando, CEO and President  
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 (<http://www.chugaikogyo.co.jp>)  
 Date of Mid Term Results Board of Directors Meeting: November 20, 2004  
 Application of Mid-term Dividend Payments: Yes  
 Mid Term Dividend Payments Commencement Date:  
 Application of Unit Shares System: Yes (1 unit share 100 shares)

## 1. Mid Term Results for the Period Ending September 2004 (April 1, 2004 ~September 30, 2004)

### (1) Management Results

	Revenue		Operating Profit		Recurring Profit	
	Million Yen	%	Million Yen	%	Million Yen	%
Mid-term period ending September 2004	5,073	17.3	-583	-	-579	-
Mid-term period ending September 2003	4,323	68.1	-95	-	-83	-
Year Ending March 2004	9,304	-	-357	-	-358	-

	Mid Term(Current) Net Profit		Mid Term (Current) Net Profit per Share
	Million Yen	%	Yen. Sen
Mid-term period ending September 2004	-560	-	-4.24
Mid-term period ending September 2003	-126	-	-0.96
Year Ending March 2004	-1,045	-	-7.92

(Notes) 1. Average number of shares during the Period (Consolidated)

Mid Term Period Ending September 2004 :131,893,689 shares

Mid Term for Period Ending September 2003 :131,909,312 shares

Year Ending March 2004 :131,902,041 shares

2. Changes in accounting methods: None

3. The percentages indicated in the Revenue, Operating Profit, Recurring Profit and Mid-term (Current) Net Profit are the percentage of change from the mid-term results of the previous year

### (2) Dividend Status

	Mid Term Dividends per Share	Annual Dividends per Share
	Yen. Sen	Yen. Sen
Mid-term period ending September 2004	0.00	-
Mid-term period ending September 2003	0.00	-
Year Ending March 2004	-	0.00

(Notes) Break down of Mid-term Dividends for the Term Ending September 2004

Commemorative Dividends: 0 yen 00 sen

Extraordinary Dividends: 0 yen 00 sen

### (3) Financial Status

	Total Assets	Shareholder Equity	Shareholder Equity Ratio	Shareholder Equity Per Share
	Million Yen	Million Yen	%	Yen. Sen
Mid-term period ending September 2004	36,955	35,995	97.4	272.91
Mid-term period ending September 2003	40,457	37,476	92.6	284.12

Year Ending March 2004	38,705	36,556	94.4	277.16
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NOTE: 1. Average number of shares during the Period (Consolidated)  
 Mid Term Period Ending September 2004 :131,894,836 shares  
 Mid Term for Period Ending September 2003 :131,905,895 shares  
 Year Ending March 2003 :131,893,361 shares

2. Total of Own Shares Owned by the Company  
 Mid Term Period Ending September 2004 :53,146 shares  
 Mid Term Period Ending September 2003 :42,087 shares  
 Year Ending March 2004 :54,621 shares

## 2.Performance Outlook for the Year Ending March 2005 (April 1, 2004 ~March 31, 2005)

	Revenue	Recurring Profit	Current Net Profit	Annual Dividend Per Share	
				At Year End	
	Million Yen	Million Yen	Million Yen	Yen.Sen	Yen.Sen
Annual	11,400	-520	-680	-	-

(Reference) Anticipated Current Net Profit Per Share (Annual): -3yen 95sen